

HUNTERS OVERLOOK METROPOLITAN DISTRICT NOS. 1 - 8
NOTICE OF SPECIAL MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that the Boards of Directors of Hunters Overlook Metropolitan District Nos. 1-8 of the County of Weld, State of Colorado, will hold a coordinated special meeting at the time, date and location shown below, at said meeting it is anticipated that the Boards of Directors of the Districts will make a final determination concerning the issuance or refunding of general obligation indebtedness, pursuant to authorizing resolutions and related agreements, and for the purpose of conducting such business as listed on the attached agenda as the same may be amended at the meeting and such other business as may come before the Boards. The meeting is open to the public.

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2020
Laira Ziegler	Secretary/Treasurer	May 2020
Darrell McAllister	Vice Chair, Assistant Secretary/Treasurer	May 2020
Joseph Schumacher	Vice Chair, Assistant Secretary/Treasurer	May 2022
Morgan Kidder	Vice Chair, Assistant Secretary/Treasurer	May 2022

DATE: August 12, 2019
TIME: 12:00 p.m. or as soon thereafter
LOCATION: Windsor-Severance Fire Protection District – Station No. 2
9 Timber Ridge Parkway, Severance, CO 80546

1. Call to Order
2. Consider Approval of the Agenda
3. Disclosure of potential conflicts of interest, acknowledge oaths of office, declaration of quorum, director qualifications
4. Review and Consider Approval Minutes of the May 16, 2019 Special Meeting
5. Financial Matters and consider ratification of claims
6. District Manager Items
7. Legal Items
 - a. Consider Approval of Resolution Concerning Online Notice of Public Meetings
 - b. Consider Approval of improvement acquisition and capital costs certification for public improvements and Resolution to Reimburse Developer for Public Improvements
 - c. Consider Approval of District Resolutions of District No. 1, No. 2, No. 3, No. 4, No. 5 and No. 6 consisting of:
 - i. District No. 5 approval of Resolution Authorizing the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Bonds Series 2019A and Subordinate Limited Tax General Obligation Bonds Series 2019B in the in the maximum aggregate principal amount of \$28,000,000 (collectively, the “2019A/B Bonds”) requiring the imposition of ad valorem property taxes for the payment of such 2019A/B Bonds and including execution, issuance, and delivery of documents necessary to complete 2019A/B Bond transaction, including an Indenture of Trust (Senior), an Indenture of Trust (Subordinate), a Senior Pledge Agreement, a Subordinate

- Pledge Agreement, Continuing Disclosure Agreement, Bond Purchase Agreement, , and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - ii. District No. 5 approval of Resolution Authorizing the Issuance of General Obligation Debt consisting of its Junior Lien Limited Tax General Obligation Bonds Series 2019C in the in the maximum aggregate principal amount of \$5,000,000 (collectively, the “2019C Bonds”) requiring the imposition of ad valorem property taxes for the payment of such 2019C Bonds and including execution, issuance, and delivery of documents necessary to complete 2019C Bond transaction, including an Indenture of Trust (Junior Lien), a Junior Lien Pledge Agreement, Bond Purchase Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - iii. District No. 2, No. 3, No. 4 and No. 6 approval of a Resolution Authorizing the Issuance of General Obligation Debt consisting of a Senior Capital Pledge Agreement, a Subordinate Capital Pledge Agreement, and a Junior Lien Pledge Agreement, all among District No. 2, District No. 3, District No. 4, District No. 5 and District No. 6 and the trustee for the 2019A/B Bonds and 2019C Bonds, requiring the imposition of ad valorem property taxes and payment of the same to or at the direction of District No. 5 for application to the payment of the 2019A/B Bonds and 2019C Bonds and other obligations identified therein, and including execution, issuance, and delivery of documents necessary to complete the 2019 Bond transaction, including a Continuing Disclosure Agreement and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - iv. Consider Approval of Amendments to the Developer Funding and Reimbursement Agreement for Operations & Maintenance Costs, Advance and Reimbursement Agreement for Capital Costs, Improvement Acquisition Agreement and Adoption of Reimbursement Resolution and updates to any Promissory Notes related to the 2019A/B Bonds and 2019C Bonds.
 - v. Consider Approval of Amendments to Master Intergovernmental Agreement and any updates related to the 2019 A/B Bonds and 2019C Bonds.
 - d. Consider Approval of any updates to Water Supply and Resource Agreements and updates to any related water system documents, rules and regulations and related agreements.
8. Other Matters
9. Public comments on non-agenda items. Comments are limited to three (3) minutes per speaker.
10. Executive Session. Pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items (if necessary).
11. Adjournment/Continuation