

HUNTERS OVERLOOK METROPOLITAN DISTRICT NO. 7
NOTICE OF SPECIAL MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of the Hunters Overlook Metropolitan District No. 7 (the “District”) of the Town of Severance, County of Weld, State of Colorado, will hold a special meeting at the time, date, and conference information below, for the purpose of conducting such business as listed in the attached agenda, and such other business as may come before the Board. At such meeting the Board of Directors of Hunters Overlook Metropolitan District No. 7 will make a final determination concerning the issuance of general obligation indebtedness comprised of its Limited Tax General Obligation Bonds, Series 2022 the execution and delivery of documents necessary to complete the issuance of the Series 2022 District No. 7 Bonds. Notice of the meeting has been duly posted per §§32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Due to the threat to health and safety posed by the COVID-19 pandemic, this meeting is being held by telephone. To attend, dial (720) 386-9023 and enter passcode 126412.

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Darrell McAllister	Vice Chair, Assistant Secretary/Treasurer	May 2023
Joseph Schumacher	Vice Chair, Assistant Secretary/Treasurer	May 2022
Morgan Kidder	Vice Chair, Assistant Secretary/Treasurer	May 2022

DATE: February 7, 2022
TIME: 2:00 p.m. or as soon thereafter as possible
LOCATION: Via Telephone

1. Call to Order
2. Review and Consider Approval of the Agenda
3. Disclosure of Potential Conflicts of Interest, Acknowledge Oaths of Office, Declaration of Quorum, Director Qualifications
4. Legal Items
 - a. Consideration and Approval of District No. 7 Authorizing Resolution Regarding the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Refunding Bonds Series 2022 in the aggregate principal amount of up to \$4,500,000 (collectively, the “2022 Bonds”) and including execution, issuance, and delivery of documents necessary to complete 2022 Bond transaction, and related documents including, but not limited to an Indenture of Trust, Continuing Disclosure Agreement, Bond Purchase Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
5. Management Items and Report
6. Other Business/Other Matters
7. Public Comments on Non-Agenda Items. Comments are limited to three (3) minutes per speaker.
8. Executive Session. Pursuant to Colorado Open Meeting Law §24-6-402(4) (to consult with or receive advice from attorney regarding specific legal items, if necessary).
9. Continuation/Adjournment